

| Geconsolideerd model Hetjen oud + nieuw | | | | | | | | | | | | | | | | |
|---|---------------|--------------|-----------------------|--------------|--------------|--------------|-------------|---------------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|
| CAPEX | | | | | | | | | | | | | | | | |
| Bestaande installatie | | | | | | | | Nieuwe installatie | | | | | | | | |
| EPC turnkey | € 175.468,15 | | EPC turnkey | € 48.000,00 | | | | | | | | | | | | |
| Verhoging financiering t.b.v. afloss | € 27.860,00 | | Netaansluiting | € 11.080,00 | | | | | | | | | | | | |
| Afkoop dakhuur | € 11.830,00 | | Overig (o.a. notaris) | € 5.000,00 | | | | | | | | | | | | |
| Overig (o.a. notaris) | € 3.000,00 | | Fee Future Mobility | € 3.000,00 | | | | | | | | | | | | |
| Fee Future Mobility | € 3.000,00 | | Afkoop dakhuur | € 15.000,00 | | | | | | | | | | | | |
| Totaal | € 221.158,15 | | | € 82.080,00 | | | | | | | | | | | | |
| Totaal CAPEX | € 303.238,15 | | | | | | | | | | | | | | | |
| EBITDA | | | | | | | | | | | | | | | | |
| | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 | 2036 | 2037 | 2038 | 2039 | 2040 |
| Bestaande installatie | € -221.158,15 | € 29.923,21 | € 30.028,62 | € 29.802,58 | € 29.739,16 | € 29.684,80 | € 29.673,03 | € 29.614,11 | € 29.514,98 | € 29.487,91 | € 19.302,25 | | | | | |
| Nieuwe installatie | € -82.080,00 | € 9.532,20 | € 9.602,29 | € 9.482,48 | € 9.481,40 | € 9.466,43 | € 9.472,95 | € 9.437,69 | € 9.419,56 | € 9.419,18 | € 9.409,42 | € 9.386,25 | € 9.381,01 | € 9.324,83 | € 9.315,71 | € 9.360,83 |
| Totaal EBITDA | € -303.238,15 | € 39.455,41 | € 39.630,91 | € 39.285,07 | € 39.220,56 | € 39.151,23 | € 39.145,98 | € 39.051,80 | € 38.934,54 | € 38.907,09 | € 28.711,67 | € 9.386,25 | € 9.381,01 | € 9.324,83 | € 9.315,71 | € 9.360,83 |
| Afschrijving | | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 | € 27.587,82 |
| Fiscale winst | € - | € 11.867,59 | € 12.043,10 | € 11.697,25 | € 11.632,75 | € 11.563,42 | € 11.558,16 | € 11.463,98 | € 11.346,73 | € 11.319,27 | € 1.123,86 | € -18.201,56 | € -18.206,80 | € -18.262,98 | € -18.272,11 | € -18.226,98 |
| Vpb | € - | € 2.254,84 | € 2.288,19 | € 2.222,48 | € 2.210,22 | € 2.197,05 | € 2.196,05 | € 2.178,16 | € 2.155,88 | € 2.150,66 | € 213,53 | € - | € - | € - | € - | € - |
| Vrije cashflow voor financiering | € -303.238,15 | € 37.200,56 | € 37.342,72 | € 37.062,59 | € 37.010,34 | € 36.954,19 | € 36.949,93 | € 36.873,64 | € 36.778,67 | € 36.756,43 | € 28.498,14 | € 9.386,25 | € 9.381,01 | € 9.324,83 | € 9.315,71 | € 9.360,83 |
| Project IRR | 5,1% | | | | | | | | | | | | | | | |
| Financiering | | | | | | | | | | | | | | | | |
| Vreemd vermogen (bank) | 80% | € 242.590,52 | | | | | | | | | | | | | | |
| Eigen vermogen | 20% | € 60.647,63 | | | | | | | | | | | | | | |
| Rente bank | 4,50% | | | | | | | | | | | | | | | |
| Looptijd | 10 jaar | | | | | | | | | | | | | | | |
| Financiering | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 | 2036 | 2037 | 2038 | 2039 | 2040 |
| Aflossing | | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | € 24.259,05 | | | | |
| Restschuld | € 242.590,52 | € 218.331,47 | € 194.072,42 | € 169.813,36 | € 145.554,31 | € 121.295,26 | € 97.036,21 | € 72.777,16 | € 48.518,10 | € 24.259,05 | € 0,00 | € 0,00 | | | | € - |
| Rente | | € 10.916,57 | € 9.824,92 | € 8.733,26 | € 7.641,60 | € 6.549,94 | € 5.458,29 | € 4.366,63 | € 3.274,97 | € 2.183,31 | € 1.091,66 | € 0,00 | € - | € - | € - | € - |
| Equity cashflow | € -60.647,63 | € 2.024,94 | € 3.258,75 | € 4.070,28 | € 5.109,69 | € 6.145,19 | € 7.232,59 | € 8.247,96 | € 9.244,64 | € 10.314,06 | € 3.147,43 | € 9.386,25 | € 9.381,01 | € 9.324,83 | € 9.315,71 | € 9.360,83 |
| Equity IRR | 6,5% | | | | | | | | | | | | | | | |

| Scenario 1 - 100% inleg ledenkapitaal | | | | | | | | | | | | | | | | |
|--|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------|------------|------------|------------|------------|
| | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 | 2036 | 2037 | 2038 | 2039 | 2040 |
| Vrije cashflow project: | € -303.238,15 | € 37.200,56 | € 37.342,72 | € 37.062,59 | € 37.010,34 | € 36.954,19 | € 36.949,93 | € 36.873,64 | € 36.778,67 | € 36.756,43 | € 28.498,14 | € 9.386,25 | € 9.381,01 | € 9.324,83 | € 9.315,71 | € 9.360,83 |
| Totale investering: | € 303.238,15 | | | | | | | | | | | | | | | |
| Prijs per participatie | € 1.000,00 | | | | | | | | | | | | | | | |
| Aantal participaties | 303,23815 | | | | | | | | | | | | | | | |
| Uitkering per participatie: | | € 122,68 | € 123,15 | € 122,22 | € 122,05 | € 121,87 | € 121,85 | € 121,60 | € 121,29 | € 121,21 | € 93,98 | € 30,95 | € 30,94 | € 30,75 | € 30,72 | € 30,87 |
| Scenario 2 - 80% inleg ledenkapitaal | | | | | | | | | | | | | | | | |
| | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 | 2036 | 2037 | 2038 | 2039 | 2040 |
| Vrije cashflow equity: | € -60.647,63 | € 2.024,94 | € 3.258,75 | € 4.070,28 | € 5.109,69 | € 6.145,19 | € 7.232,59 | € 8.247,96 | € 9.244,64 | € 10.314,06 | € 3.147,43 | € 9.386,25 | € 9.381,01 | € 9.324,83 | € 9.315,71 | € 9.360,83 |
| Totaal equity: | € 60.647,63 | | | | | | | | | | | | | | | |
| Prijs per participatie | € 1.000,00 | | | | | | | | | | | | | | | |
| Aantal participaties | 60,64763 | | | | | | | | | | | | | | | |
| Uitkering per participatie: | | € 33,39 | € 53,73 | € 67,11 | € 84,25 | € 101,33 | € 119,26 | € 136,00 | € 152,43 | € 170,07 | € 51,90 | € 154,77 | € 154,68 | € 153,75 | € 153,60 | € 154,35 |